



Multnomah Bar Association

Tuesday, April 8, 2014 3:00 – 5:00 p.m.

World Trade Center Mezzanine, Building 2, 26 SW Salmon, Portland

Registration forms with payment must be received by the MBA office by April 7 or the "at the door" registration fee will apply.

This seminar will be worth two hours of OSB MCLE credit. Two Washington MCLE credit can be obtained individually. Registrants who miss the seminar may request the handout materials. Sorry, no refunds. Substitutions are welcome; non-members may be subject to an additional fee. Accommodations available for persons with disabilities; please call in advance for arrangements.

Advising Nonprofits and Serving on a Nonprofit Board

Navigating the Rules and Avoiding the Traps

There are an increasing number of rules, regulations, excise taxes and other sanctions that can apply to a tax-exempt entity. Whether you serve on a nonprofit board or advise nonprofits as part of your law practice, it is important to know the rules that apply to various types of nonprofit entities.

Penny Serrurier of Stoel Rives, Shouka Rezvani of Tonkon Torp LLP and Matthew Lowe of O'Donnell, Clark & Crew LLP will address best practices in the nonprofit area to help advisors, board members, and key staff avoid conflicts of interest and apply sound fiduciary oversight. This presentation will cover private foundations, public charities, trade associations, social clubs, and similar tax exempt entities. The speakers will outline the policies and procedures that help ensure a tax exempt entity is operating in compliance.

For more information: Call Todd Cleek, Cleek Law Office LLC at 503 706.3730. For registration questions, call the MBA at 503.222.3275.

Name, Firm, Billing Address, Phone, OSB #, Register me for the seminar as indicated: [] MBA Member \$55.00, [] MBA Member at the door \$60.00, [] Non-MBA Member \$85.00, [] Non-MBA Member at the door \$90.00, I will not be attending but would like to order: [] CD ROM / & Handouts (Member) \$55.00, [] CD ROM / & Handouts (Non-Member) \$85.00, Payment Options: [] Check (enclosed) or [] Visa [] MasterCard [] American Express, Acct #, Exp. Date, Security Code, Signature